

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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:  
HINDS COUNTY, MISSISSIPPI on behalf of itself and :  
all other similarly situated State and municipal entities, :

Plaintiff, :

- against - :

WACHOVIA BANK N.A.; AIG FINANCIAL :  
PRODUCTS CORP.; AIG SUNAMERICA LIFE :  
ASSURANCE CO.; BEAR, STEARNS & CO., INC.; :  
FINANCIAL SECURITY ASSURANCE HOLDINGS, :  
LTD.; FINANCIAL SECURITY ASSURANCE, INC.; :  
FINANCIAL GUARANTY INSURANCE COMPANY; :  
GE FUNDING CAPITAL MARKET SERVICES, INC.; :  
TRINITY FUNDING CO., LLC; GENWORTH :  
FINANCIAL INC.; NATIXIS S.A. F/K/A IXIS :  
CORPORATE AND INVESTMENT BANK; JP :  
MORGAN CHASE & CO.; LEHMAN BROTHERS :  
INC.; MERRILL LYNCH & CO, INC.; MORGAN :  
STANLEY; NATIONAL WESTMINSTER BANK PLC; :  
PIPER JAFFRAY & CO.; SOCIETE GENERALES SA; :  
UBS AG; XL ASSET FUNDING COMPANY LLC; XL :  
LIFE INSURANCE & ANNUITY, INC.; NATIXIS :  
FUNDING CORP. F/K/A CDC FUNDING CORP.; :  
INVESTMENT MANAGEMENT ADVISORY GROUP, :  
INC.; BANK OF AMERICA N.A.; CDR FINANCIAL :  
PRODUCTS; FELD WINTERS FINANCIAL LLC; :  
WINTERS & CO. ADVISORS; K. BAUM & CO.; :  
KINSELL NEWCOMB & DE DIOS INC.; :  
PACKERKISS SECURITIES, INC.; CAPITAL :  
MANAGEMENT, INC.; CAIN BROTHERS & CO., :  
LLC; and MORGAN KEEGAN & CO., INC., :

Defendants. :  
:  
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Index No. 08 CV 2516 (LTS)  
(ECF CASE)

**NOTICE OF APPEARANCE**

PLEASE TAKE NOTICE that Lisa C. Solbakken of the law firm Arkin Kaplan Rice LLP  
hereby appears in this action as counsel for Defendant Cain Brothers & Co., LLC and requests

that all papers in this action be served upon, and all communications directed to, the undersigned at the address provided below.

Dated: New York, New York  
April 4, 2008

ARKIN KAPLAN RICE LLP

/s/ Lisa Solbakken

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*Attorneys for Defendant Cain Brothers & Co., LLC*